

Investera Privacy Policy

Thank you for visiting our website or interacting with Investera. This policy explains the what, how, and why of the information we collect when you or our clients use Investera or visit our website. It also explains the specific ways we use and disclose that information. But first, foremost, and most important, we will never sell or share your email address or information with third parties for their promotional purposes — rest easy on that account.

The Basics

Definitions

We'll start by getting a few definitions out of the way that should help you understand this policy. When we say "Site" we're referring to our corporate website, <http://www.investera.com>. The online application Investera is used for deal, investor, fund and portfolio management by our clients. We offer Investera on <http://abc.investera.com> ("abc" referring to the name of the respective customer). We will be referring to Investera, the company websites and the related applications and services collectively as the "Services".

When we say "you" we're referring to: (i) an individual that is visiting our Site or the entity such individual represents; (ii) a user/visitor of Investera or an entity of a user/visitor of Investera when referring to an individual or an entity that has authorized access to Investera as per a legal agreement with the Company ("Customer"); or (iii) an individual who registers to attend a corporate event organized by Investera (via our Site or a third-party service).

In the course of providing Investera making available the Site or offering other Services, we may collect "Personal Information", which basically means information about you.

Changes

Investera reserves the right to change this Privacy Policy. If there are any changes to this Privacy Policy, we'll post them on the Site. Any changes will be effective after we post the revised version of the policy on the Site. You may object to any changes within 20 days after they're posted on our Site by using our contact form, in which case none of the proposed changes will be effective with respect to information that we've already collected from you, but will apply only to information we collect in the future.

Scope

This Privacy Policy is effective with respect to any data that we've collected, or collect, about and/or from you in the course of using our Site, Investera or otherwise interacting with us with regard to other Services.

Questions & Concerns

If you have any questions or comments, or if you want to update, delete, or change any Personal Information you've submitted on the Site, please use our contact form to get in touch or contact us by email at: info@Investera.com.

Your Information

Information Collected

When expressing an interest in obtaining additional information about our company, Investera or other services, when registering a user of Investera or completing a form for other purposes (such as registering form), you remain anonymous to us.

There are two types of cookies: session-based and persistent-based. Session cookies exist only during one session. They disappear from your computer when you close your browser software or turn off your computer. Persistent cookies remain on your computer after you close your browser or turn off your computer.

If you have chosen to identify yourself to us through the Site, the Site uses session cookies containing encrypted information to allow us to uniquely identify you. These session cookies allow us to process your online transactions and requests.

Investera and the Site use persistent cookies that only Investera can read and use to identify browsers that have previously visited the Investera application. When you access Investera or the Site, a unique identifier is assigned to you through the server. This unique identifier is associated with a persistent cookie that Investera or our Site places on your Web browser. Investera is especially careful about the security and confidentiality of the information stored in persistent cookies. For example, Investera does not store account numbers or passwords in persistent cookies. If you disable your Web browser's ability to accept cookies, you

will be able to navigate the websites, but you will not be able to successfully use Investera due to Secure Socket Layer (SSL) security precautions.

Web Beacons

Investera uses Web beacons alone or in conjunction with cookies to compile information about your usage of the Site or Investera, or to make it possible for our Customers to compile information about their clients' interactions with Investera or emails generated by Investera. Web beacons are clear electronic images that can recognize certain types of information on your computer, such as cookies, when you viewed a particular Web site tied to the Web beacon, and a description of a Web site tied to the Web beacon. For example, we may and our Customers may use Investera to place Web beacons in marketing emails that notify if the recipient opens an email. Investera uses Web beacons to help Customers operate and improve email communications. We may use Investera and information from Web beacons to provide you with information about our Company or services and our Customers may use Investera and information from Web beacons to provide you with information about their Company or services.

IP Addresses

When you visit the Site or Investera, Investera collects IP addresses to track and aggregate non-personally identifiable information. For example, our Site uses IP addresses to monitor the regions from which visitors navigate the Site.

Investera also collects IP addresses from its users when they log into Investera as part of Investera's "Identity Confirmation" and "IP Range Restrictions" security features.

Public Information and Disclosure to Third Parties

Investera does not share, sell, rent, or trade any Personal Information with third parties for their promotional purposes. The following include cases where we may share some of your Personal Information with our affiliates or third parties for other legitimate purposes, or where you make your Personal Information or other data public by your own choice.

Social Media

We maintain presences on social media platforms like LinkedIn, Facebook and Twitter. Any information, communications, or materials you submit to us via a social media platform is done at your own risk without any expectation of privacy. We cannot control the actions of other users of these platforms or the for an event), Investera may (depending on the purpose of your inquiry or registration) require you to provide us with some personal contact information, such as name, phone number, email address, company name, and industry. When purchasing Investera licenses or other related services or registering for a paid event, Investera may also require you to provide the Company with billing information, such as billing name and address, as well as contact details (email and phone number) for certain employees within the organization that will be using the Services. If needed, depending on your business relationship with the Company, Investera may also ask you to provide additional information, such as (but not limited to) value of assets under management, number of employees and industry of the organization that you are representing. If you are applying for a job with the Company, Investera may also require you to submit additional personal information as well as a resume or curriculum vitae.

As you navigate the Site and Investera, we may also collect information through the use of commonly-used information-gathering tools, such as cookies and Web beacons ("Web Site Navigational Information"), and our Customers may collect similar information from their clients in their usage of Investera (e.g. when investors use Investera Investor Portal to view information provided by Investera Customers). Web Site Navigational Information includes standard information from your Web browser (such as browser type and browser language), your Internet Protocol ("IP") address, and the actions you take on our Site and Investera (such as the Web pages viewed and the links clicked).

Use of Information Collected

We use data collected from the Site to perform the services requested. For example, if you fill out a "Contact Me" Web form, the Company will use the information provided to contact you about your interest in the Service.

We may also use data collected from the Site for marketing purposes. For example, the Company may use information you provide to contact you to further discuss your interest in Investera, and to send you information regarding Investera. In the event you would like to discontinue receiving communications from Investera, you can unsubscribe at any time by responding to the sender of the offending communications.

We may also use Web Site Navigational Information to operate and improve the Site, and create an overall easier navigation or usability experience based on usage patterns.

Our Customers may use data collected from their clients in their interactions with Investera (e.g. via Investera Investor Portal) for their own marketing purposes. Investera Software does not have privileged access to our Customers' data stored within Investera, so we won't use the information gathered by our Customers. The usage of data that Customers collect and store within Investera is subject to their own data privacy policy.

Web Site Navigational Information

This section describes the types of Web Site Navigational Information Investera or its Customers may collect and how the Company or its Customers may use this information.

Cookies

Both the Site and Investera use cookies to make interactions with the Site and Investera easy and meaningful. When you visit the Site or Investera, servers hosting the Site or Investera application send a cookie to your computer. Standing alone, cookies do not personally identify you. When browsing our site, cookies merely recognize your Web browser. Unless you choose to identify yourself to us, either by responding to a promotional offer, or filling out a Web form (such as a "Contact Me" Web actions of the platforms themselves. Your interactions with those features and platforms are governed by the privacy policies of the companies that provide them.

Links to Third-Party Sites

Our Site may include links to other websites (e.g. in blog posts on the Site), whose privacy practices may be different from those of Investera. If you submit Personal Information to any of those sites, your information is governed by their privacy policies. We encourage you to read carefully the privacy policy of any website you visit.

Affiliates

Investera may share limited data about Investera users with the Company's affiliates involved in providing the contracted service. For example, the Company may need to share data about Investera Software Customers for customer relationship management purposes or technical support.

Compelled Disclosure

Investera reserves the right to use or disclose Personal Information you provided if required by law or if the Company reasonably believes that use or disclosure is necessary to protect the Company's rights and/or to comply with a judicial proceeding, court order, or legal process.

Communications Preferences

Investera offers Customers and Site visitors who provide contact information a means to choose how Investera uses the information provided. You may manage your receipt of marketing and non-transactional communications by responding to such communications with a notice to adjust preferences at any time. You can also inform us about your communications preferences by using any of the communication channels listed in Section 4 above.

Customers of Investera Software cannot opt out of receiving transactional emails related to their account with Investera.

Correcting and Updating Your Information. Transparency and Choice.

We do our best to keep your data accurate and up to date, to the extent that you provide us with the information we need to do that. If your data changes (like a new email address), then you're responsible for notifying us of those changes.

Investera Customers may update or change their registration information by editing their user or organization record via their Personal and Site Settings after login. To update Billing Information, please email info@Investera.com.

For other requests to access, change, or delete your Personal Information, please use any of the communication channels listed in Section 4 above.

We will share or give you access to any Personal Information we hold about you within 30 days of any request for that information.

We will retain your information for as long as your Investera account is active or as long as needed to provide you Services or send you Services-related information (unless you have asked us not to do so). We may also retain and use your information in order to comply with our legal obligations, resolve disputes, prevent abuse, and enforce our agreements.

However, at your request, unless it's prohibited by law, we can delete any Personal Information about you that we have on file. There is no charge for an individual to access or update his or her Personal Information.

Customer Data

Investera Customers use Investera to host data and information of their clients (“Customer Data”). Investera will not review, share, distribute, or reference any such Customer Data except as provided in the Investera Master Service Subscription Agreement, or as may be required by law. Individual records of Customer Data may be viewed or accessed under permission by the Customer only for the purpose of resolving a problem, support issues, or suspected violation of the Investera Master Service Subscription Agreement, or as may be required by law. Investera’s Customers are responsible for maintaining the security and confidentiality of their Investera usernames and passwords.

Security

Security

Investera uses robust security measures to protect Customer Data from unauthorized access, maintain data accuracy, and help ensure the appropriate use of Customer Data. When Investera is accessed using a recent version of Mozilla Firefox, Google Chrome, Internet Explorer or Safari, Secure Socket Layer (SSL) technology protects Customer Data using both server authentication and data encryption. These technologies help ensure that Customer Data is safe, secure, and only available to the Customer to whom the information belongs and those to whom the Customer has granted access. Investera also implements an advanced security method based on dynamic data and encoded session identifications, and the Company hosts its Web sites in a secure server environment that uses firewalls and other advanced technology to prevent interference or access from outside intruders.

Investera also offers enhanced security features that permit Customers to configure security settings to the level they deem necessary.

Because Investera uses a version of Investera to maintain data about Investera Software’s Customers, this information is secured in the same manner as described above for Customer Data.

Do Not Track Disclosure

Currently, various browsers — including Firefox, Internet Explorer and Safari — offer a “do not track” or “DNT” option that relies on a technology known as a DNT header, which sends a signal to Web sites’ visited by the user about the user’s browser DNT preference setting. Investera Software does not currently commit to responding to browsers’ DNT signals with respect to the Site or Investera, in part, because no common industry standard for DNT has been adopted by industry groups, technology companies or regulators, including no consistent standard of interpreting user intent. Investera Software takes privacy and meaningful choice seriously and will make efforts to continue to monitor developments around DNT browser technology and the implementation of a standard.